

PENSION COMMISSION  
City Conference Room  
260 Constitution Plaza  
Friday, November 16, 2012  
9:00 a.m.

AGENDA
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**PENSION ADMINISTRATION**

**I. Review of Minutes of the Meeting of [October 26, 2012](#)**

**II. Regular Retirements**

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Chislom, Tommie	HMEA	Early	13	57
Sanchez, Jenny	Local 2221	Vested Early	11	55
Swigut, Wayne	Library 1716	Early	21	55
Taylor, Anthony	Local 760	Service	31	57

**III. Terminated Vested – Request to Vest Benefits**

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Perez-Rivera, Orlando	Non-Union	Vested Service	7	53

**IV. Separations from Pension Payroll**

**V. Requests for Refunds of Contributions**

**VI. Service Purchases**

**VII. Other Business**

Pension Commission  
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November 16, 2012

PENSION DATA

II. Regular Retirements

AMOUNT

[Chislom, Tommie](#)

Emp. # [940693 / 990475](#)

Union: [HMEA](#)

	Years	Months	Days
Term of Service (including Sick Exchange):	13	0	0
Sick Exchange:	1	0	0
Grounds:	<a href="#">Early</a>		
Effective Date:	<a href="#">October 18, 2012</a>		
Average Salary:	<a href="#">Highest 2 out of last 5 years</a>		<a href="#">\$ 79,558.86</a>
	<a href="#">Final Base Pay</a>		<a href="#">59,613.00</a>
Pension Allowed:			
Unreduced Pension:	<a href="#">35.50 %</a>		<a href="#">\$ 28,243.44</a>
Early Reduction Factor:	<a href="#">4.00 % for each year prior to age 60</a>		<a href="#">8.67 %</a>
Reduced Pension:			<a href="#">\$ 25,794.72</a>
Monthly Payment:			<a href="#">2,149.56</a>

[Sanchez, Jenny](#)

Emp. # [909784 / 990474](#)

Union: [Local 2221](#)

	Years	Months	Days
Term of Service (including Sick Exchange):	11	0	0
Sick Exchange:	0	0	0
Grounds:	<a href="#">Vested Early</a>		
Effective Date:	<a href="#">November 2, 2012</a>		
Termination Date:	<a href="#">June 27, 2008</a>		
Average Salary:	<a href="#">Highest 3 out of last 5 years</a>		<a href="#">\$ 23,349.51</a>
	<a href="#">Final Base Pay</a>		<a href="#">22,374.00</a>
Pension Allowed:			
Unreduced Pension:	<a href="#">27.50 %</a>		<a href="#">\$ 6,421.08</a>
Early Reduction Factor:	<a href="#">4.00 % for each year prior to age 60</a>		<a href="#">20.00 %</a>
Reduced Pension:			<a href="#">\$ 5,136.84</a>
Monthly Payment:			<a href="#">428.07</a>

**Pension Commission**  
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**II. Regular Retirements (continued)**

AMOUNT

Swigut, Wayne

Emp. # 882410 / 990477

Union: Library 1716

	Years	Months	Days
Term of Service (including Sick Exchange):	21	0	0
Sick Exchange:	0	0	0
Grounds:	Early		
Effective Date:	October 3, 2012		
Average Salary:	Highest 2 out of last 5 years		\$ 39,923.65
	Final Base Pay		40,535.00
Pension Allowed:			
Unreduced Pension:	42.00 %		\$ 16,767.96
Early Reduction Factor:	4.00 % for each year prior to age 60	16.00 %	
Reduced Pension:			\$ 14,085.12
Monthly Payment:			1,173.76

Taylor, Anthony

Emp. # 940791 / 990476

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	0	0
Sick Exchange:	6	0	0
Grounds:	Service		
Effective Date:	September 8, 2012		
Average Salary:	Final Base Pay		\$ 95,002.72
Pension Allowed:	85.00% less QDRO		65,312.64
Monthly Payment:			5,442.72

**III. Terminated Vested – Request to Vest Benefits**

AMOUNT

Perez-Rivera, Orlando

Emp. # 944920

Union: Non-Union

Date of Termination: March 13, 2012

Term of Service: 7 years

Grounds: Vested Service

Normal Retirement Date: January 22, 2019 (Age 60)

Average Salary: Highest 5 out of the last 10 years \$ 60,847.25

Final Base Pay 62,361.00

Pension Allowed: 17.50 % 10,648.32

Monthly Payment: 887.36

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**IV. Separations from Pension Payroll**

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
413755	Knight, Ruby	10/01/2012	\$ 230.97	MERF
S485731	Mason, Rita	09/15/2012	658.48	FRF
504025	McKenney, Elija	10/27/2012	3,240.20	MERF
990197	Ward, Jean	10/13/2012	3,423.16	MERF

**V. Request for Refunds of Pension Contributions**

<u>NAME</u>	<u>AMOUNT</u>
Kosofsky, Shelly	\$ 3,378.86
Nelson, Vickie	12,135.04
Owens, Joan	8,113.11

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.

The amounts shown above include interest.

**VI. Service Purchases**

**Routine Service Purchases**

The following individuals have requested the purchase of additional pension service under the provisions of the Municipal Code of the City of Hartford, Article I, Division I, Section 2A-8.

<u>NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>			<u>PURCHASE PRICE</u>
		<u>Years</u>	<u>Months</u>	<u>Days</u>	
Zea, Isreal *	Military	1	8	15	\$ 10,070.63

\* This individual has completed his service purchase.